

People who work with a financial advisor report lower levels of financial anxiety and higher levels of happiness.

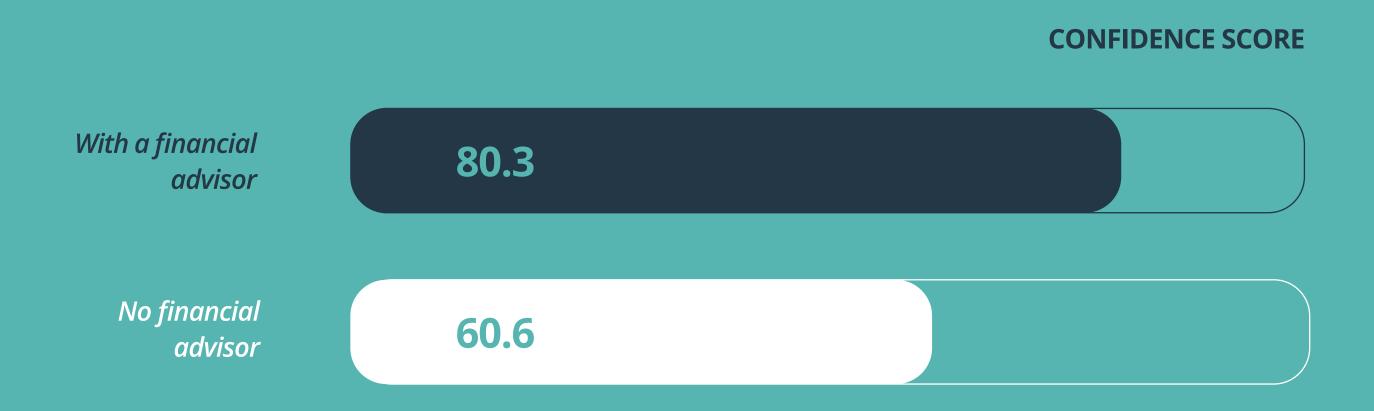
More than 6 in 10 Americans say their financial planning needs improvement.

Yet only a third (35%) seek the help of a financial advisor.



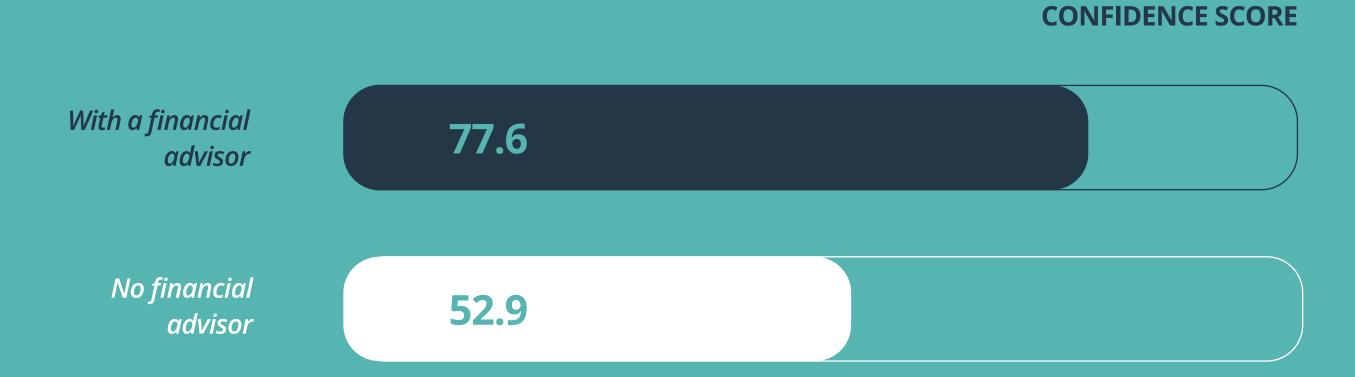


People working with a financial advisor are more confident in their ability to manage debt.



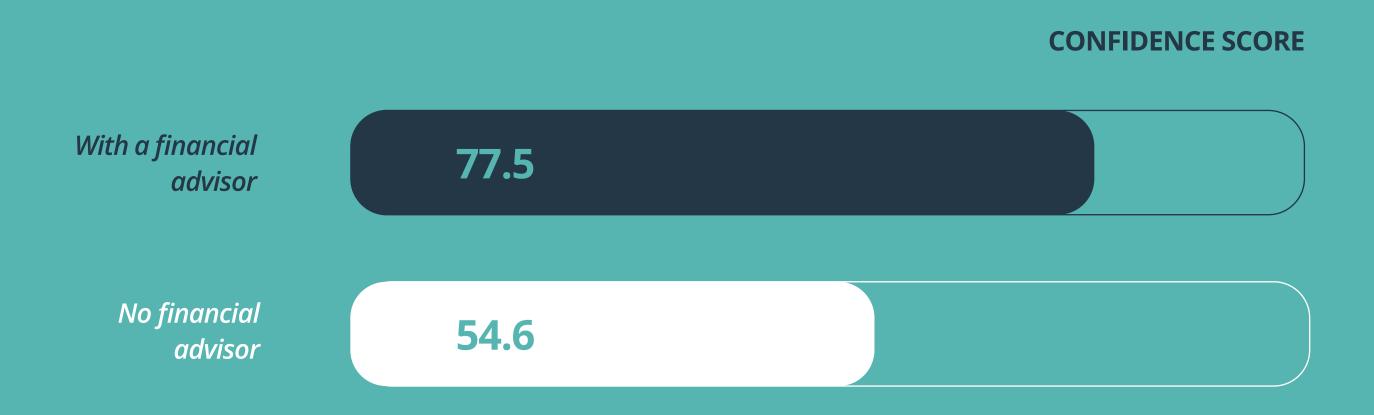


People working with a financial advisor are more confident in their ability to pay for an unplanned financial emergency.



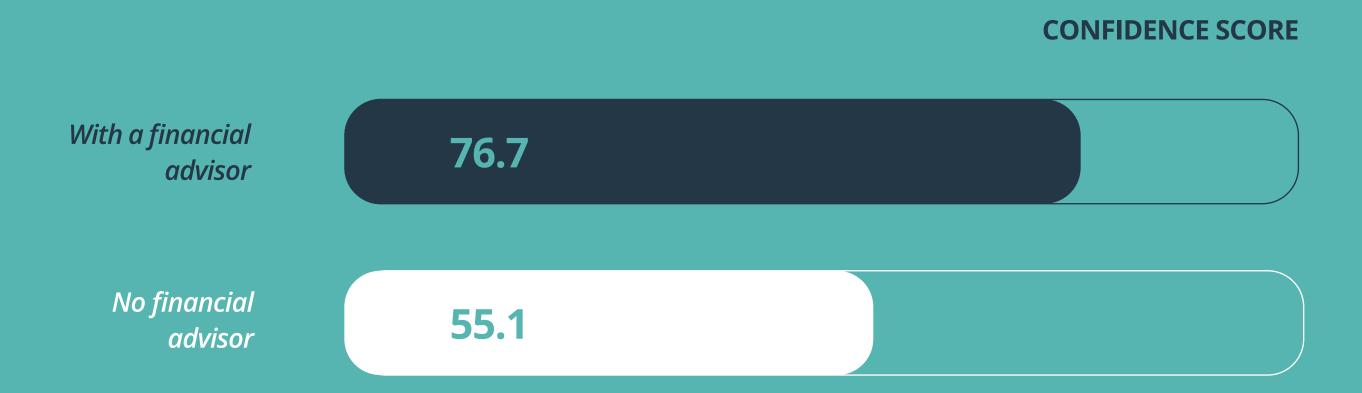


People working with a financial advisor are more confident in their ability to plan for retirement.





People working with a financial advisor are more confident in their ability to achieve long-term financial security.



BUTTHE GOOD NEWS IS:

We are here to help alleviate money-related stress, improve your quality of life and assist in planning for a bright financial future.

Source: Northwestern Mutual. "Planning & Process Study 2022." 2022.

This information was developed as a general guide to educate plan sponsors and is not intended as authoritative guidance or tax/legal advice. Each plan has unique requirements and you should consult your attorney or tax advisor for guidance on your specific situation.

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